

# FIRST REAL ESTATE INVESTMENT TRUST

(Constituted in the Republic of Singapore  
pursuant to a trust deed dated 19 October 2006 (as amended))

## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an EXTRAORDINARY GENERAL MEETING of First Real Estate Investment Trust ("**First REIT**") will be held at Mandarin Ballroom III, Level 6, Main Tower, Mandarin Orchard Singapore, 333 Orchard Road, Singapore 238867 on Wednesday, 30 April 2014, at 3:00 p.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of First REIT to be held at 2:30 p.m. on the same day and at the same place) (the "**EGM**"), for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

### ORDINARY RESOLUTION

#### 1. THE SHPW ACQUISITION AND THE SHPW MASTER LEASE

That subject to and conditional upon the passing of Resolution 2:

- (i) approval be and is hereby given for the acquisition (the "**SHPW Acquisition**") of Siloam Hospitals Purwakarta ("**SHPW**") by Finura Investments (a direct wholly-owned subsidiary of First REIT), or its wholly-owned subsidiary, from PT Purimas Elok Asri ("**PT PEA**"), an indirect wholly-owned subsidiary of PT Metropolis Propertindo Utama ("**PT MPU**"), based on the terms and conditions as described in the circular dated 11 April 2014 (the "**Circular**") issued by Bowsprit Capital Corporation Limited, in its capacity as manager of First REIT (the "**Manager**"), to holders of units in First REIT ("**Unitholders**"), as well as for the payment of all fees and expenses relating to the SHPW Acquisition;
- (ii) approval be and is hereby given for the grant of a master lease of SHPW to PT MPU (the "**SHPW Master Lease**"), based on the terms and conditions as described in the Circular; and
- (iii) the Manager, any director of the Manager ("**Director**") and HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of First REIT (the "**Trustee**"), be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such Director or, as the case may be, the Trustee may consider expedient or necessary or in the interests of First REIT to give effect to the SHPW Acquisition and the SHPW Master Lease.

#### 2. THE PROPOSED ISSUANCE OF THE CONSIDERATION UNITS

That subject to and conditional upon the passing of Resolution 1:

- (i) approval be and is hereby given for the Manager to issue the Consideration Units (as defined in the Circular) for the purpose of the SHPW Acquisition; and

- (ii) the Manager, any Director and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such Director or, as the case may be, the Trustee may consider expedient or necessary or in the interests of First REIT to give effect to the issuance of the Consideration Units.

BY ORDER OF THE BOARD  
Bowsprit Capital Corporation Limited  
(as manager of First Real Estate Investment Trust)  
(Company Registration No. 200607070D)

Elizabeth Krishnan  
Company Secretary  
Singapore  
11 April 2014

**Important Notice:**

- (1) A unitholder of First REIT entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a unitholder of First REIT.
- (2) Where a unitholder of First REIT appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.
- (3) The instrument appointing a proxy must be lodged at the registered office of the Manager at 50 Collyer Quay, #06-01 OUE Bayfront, Singapore 049321, not less than 48 hours before the time appointed for the Extraordinary General Meeting.