



## Invitation to Virtual Information Session

Dear unitholders of First Real Estate Investment Trust ("First REIT", and unitholders of First REIT, "First REIT Unitholders"), you are cordially invited to participate in a virtual information session (the "Virtual Information Session") to be conducted via "live" audio-visual webcast and "live" audio-only stream (the "Live Webcast") in relation to:

- 1. the Proposed Acquisition of 12 nursing homes located in Japan, as an interested person transaction:
- 2. the proposed issue of 431,147,541 new units in First REIT as partial consideration for the Proposed Acquisition of 12 nursing homes located in Japan;
- 3. the proposed Whitewash Resolution; and
- 4. the Proposed Settlement in respect of the terminated development works adjacent to Siloam Hospitals Surabaya, as an interested person transaction,

(collectively, the "Proposed Transactions"), each as defined and described in the First REIT circular dated 6 January 2022 (the "Circular"), and to better understand the resolutions to be tabled at an upcoming Extraordinary General Meeting of First REIT, to be held on 28 January 2022 at 11:00 a.m.. Further details can be found in the Circular.

## **DETAILS OF THE VIRTUAL INFORMATION SESSION** Date/Day: 20 January 2022, Thursday

discussion during the Virtual Information Session.

Time: 7.00 p.m. - 8.00 p.m.

Mr Adrian Chan, Lead Independent Director, Mr Martin Lechner, Independent Director and Mr Victor Tan, Executive Director and CEO of First REIT Management Limited, the manager of First REIT (the "Manager"), will be present to deliver a presentation on the Proposed Transactions during the Virtual Information Session. The session will be moderated by SIAS. There will be a Q&A session, following the presentation, to address First REIT Unitholders' questions pre-submitted to SIAS or submitted via the live chat function during the Virtual

Information Session. Please note that pre-submitted questions will be given priority for

Please RSVP and submit your questions by 16 January 2022, Sunday, 12.00 noon to SIAS at https://sias.org.sg/firstreit\_vis or scan the QR code below. Please provide your full name (as per NRIC or FIN), last four digits of NRIC or FIN, contact number, email address, and electronic copy of proof of Unitholding for registration.



RSVPs after the deadline will not be accepted. Please note that the Virtual Information Session is exclusively for First REIT Unitholders only. Following verification, authenticated First REIT Unitholders will receive an email which

will contain login details, as well as instructions on how to access the "live" audio-visual webcast and a toll-free telephone number to access the "live" audio-only stream of the Virtual Information Session (the "VIS Confirmation Email"). Please refer to the important notes below for more details. Important Notes Pre-registration is compulsory, and only verified First REIT Unitholders will be allowed

- The Virtual Information Session is only open to First REIT Unitholders. First REIT Unitholders are required to submit an electronic copy of their latest proof of their unitholding in First
- REIT for verification purposes when they RSVP, failing which, such First REIT Unitholders will not be provided with the VIS Confirmation Email for the Live Webcast. First REIT Unitholders who hold securities through nominees (including, if such First REIT Unitholder is a corporation, their appointed representative) must present proof of holdings
- process in order to receive the VIS Confirmation Email. A First REIT Unitholder, who is a corporation, may appoint one representative by submitting an authorisation letter (on the corporation's letterhead) authorising its named representative to attend the Live Webcast on its behalf and indicate the details as required during the RSVP process. A First REIT Unitholder, who is a corporation, is also

required to submit an electronic copy of its latest proof of its unitholding for verification

or letter(s) of verification (e.g. a letter from the nominee bank) during the registration

purposes when it RSVPs, failing which, it will not be provided with the VIS Confirmation Email for the Live Webcast. Login details will be provided in the VIS Confirmation Email sent to verified Unitholders. Each set of login details will only allow one person to login during the Live Webcast. Multiple logins using the same set of login details will not be allowed. SIAS reserves the right to deny or restrict access without notice of any unauthorised use of account or

For the best viewing experience, First REIT Unitholders are encouraged to join the Virtual Information Session using a desktop/laptop with a stable Wi-Fi or cellular data

connection. By providing your contact details, you agree that your personal data may be collected, used and disclosed by SIAS, First REIT, the Manager and their service providers, agents and authorised

representatives for the purposes of administering and facilitating the Virtual Information Session (including providing any communications in relation to the Virtual Information Session) and other purposes in connection with the Proposed Transactions as well as for investor relations

communications and in order for SIAS, First REIT, the Manager and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines. All capitalised terms not defined herein shall have the same meanings given to them in the Circular. For further queries, please contact: **First REIT Investor Relations** WATATAWA Consulting Email: FirstREIT@we-watatawa.com Email: ir@first-reit.com Telephone: +65 6435 0168

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through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of First REIT and the Manager is not necessarily indicative of the future performance of First REIT and the Manager.

Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore The Consideration Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).